

2008-09 Verification Worksheet

Federal Student Aid Programs

Dependent

Your application was selected for review in a process called verification. In this process, BPC must compare information from your application with signed copies of your and your parents' 2007 federal tax returns and other income information. (If the parent that you are providing income information for is re-married, you MUST include step parent's income also.) The law says we have the right and responsibility to require this information before awarding federal aid.

If there are differences between your application and verification documents, corrections may be required. Our office will submit the corrections electronically. You will be notified of a change in your EFC by a corrected SAR sent from the processor. You should receive a BPC award letter stating your new award about a week after your aid has been processed.

This form must be completed and returned to our office. If there is no amount to report for an item, enter zero (0) or N/A.

Incomplete forms will be returned to student.

A. Student Information

Last Name	First Name	M.I.	SSN
Address (include apt. #)			Date of birth
City	State	Zip Code	Phone Number (include area code)

B. Family Information

List the people in your parent's household. Include:

- yourself and your parent(s) with whom you live (or last lived with) -include stepparent;
- your parents' other children, even if they don't live with your parents, if your parents provide more than half of their support from July 1, 2008 through June 30, 2009, or if the children would be required to provide parental information on the FAFSA; and
- any other people who now live with your parents and will continue to live with your parents, and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Write the names of all household members. Indicate if anyone, **excluding parents**, will be enrolled in a degree or certificate program at a college, university, or other post-secondary institution and attending at least half-time between July 1, 2007 and June 30, 2008.

Full Name	Age	Relationship	College
		Self	BPC

Attach a separate sheet if you need more space.)

C. Tax Forms and Income Information

Tax Filers: All tax filers must submit a signed copy of all 2007 federal tax returns (includes the 2007 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign country) for anyone whose information appears on the FAFSA. Check for whom you are submitting tax forms:

- You
 Your father/step-father
 Your mother/step-mother

Non Tax Filers: Check the box for those people who did not and are NOT REQUIRED to file a 2007 federal tax return. List below the employer(s) and any income received in 2007 (use W-2 forms or other earning statements if provided by employer; use actual income if self-employed). **If there is no amount to report, put 0 or N/A.**

- You
 Your father/step-father
 Your mother/step-mother

Name of Employer Earned/2007	Student Amount Earned /2007	Parent(s) Amount
	/yr	/yr
	/yr	/yr
	/yr	/yr
	/yr	/yr
	/yr	/yr

Student 2007 Amt/Yr	Worksheet A Calendar year 2007	Parent(s) 2007 Amt/Yr
\$	Earned income credit from IRS Form 1040 – line 66a; 1040A –line40A ; 1040EZ – line 8a .	\$
\$	Additional child tax credit from IRS Form 1040 – line 68 or 1040A – line 41.	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$ /yr	Social Security benefits received,for all household members, that were not taxed (such as SSI). Report benefits paid to parents in the Parents column, and benefits paid directly to student, In the Student column.	\$ /yr
\$	Total A -	\$
Student 2007 Amt/Yr	Worksheet B Calendar year 2007	Parent(s) 2007 Amt/Yr
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE and Keogh and other qualified plans from IRS Form 1040 – total of lines 28 + 32 or 1040A – line 17.	\$
\$ /yr	Child support received for all children. Do not include foster care or adoption payments	\$ /yr
\$	Tax exempt interest income from IRS Form 1040 – line 8b or 1040A - line 8b	\$
\$	Foreign income exclusion from IRS Form 2555 – line 45 or 2555EZ - line 18	\$
	Untaxed portions of IRA distributions from IRS Form 1040- lines (15a minus 15b) or 1040A - lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	
\$	Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 – line 17 – nonfarmers only	\$
\$ /yr	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$ /yr
\$ /yr	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work/Study allowances	\$ /yr
\$ /yr	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI (FAFSA questions 35 and 79) Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements, e.g. cafeteria plans.	\$ /yr
\$	Money received , or paid on your behalf (e.g., bills), not reported elsewhere on this form	Xxxxxx
\$	Total B -	\$
Student 2007 Amt/Yr	Worksheet C Calendar year 2007	Parent(s) 2007 Amt/Yr
\$	Education credits (Hope & Lifetime Learning tax credits) from IRS Form 1040 - line 49 or 1040A - line 31	\$
\$ /yr	Child support paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household, as reported in question(s) 90/66. <i>Parents may be required to provide documentation of child support paid (e.g. copy of cancelled checks, statement from recipient).</i>	\$ /yr
\$ /yr	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$ /yr
\$ /yr	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$ /yr
\$	Total C -	\$

D. Sign this Worksheet

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. We understand that if there are differences between the application and verification documents, corrections may be required. The FA office will submit the corrections electronically. At least one parent must sign this form. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

Student's Signature

Date

Parent's Signature

Date

Verification for Pell, ACG-eligible students must be completed no later than 90 days after student's last date of attendance at BPC or August 31, 2009, whichever is earlier. Verification for LEAP, SEOG, and Stafford and PLUS loan students must be completed 10 days prior to student's last day of attendance for a semester. **Your aid will not be processed if verification is not completed. Loans may NOT be certified after student's last day of attendance.**