

C. TAX FORMS AND INCOME INFORMATION

Section 1 If you did not keep a copy of your tax return, call the IRS at 1(800) 829-1040 and request a transcript of your tax forms.

Student: (Check one box only)

Check and attach signed tax return.

Check if you will not file and are not required to file a 2008 U.S. Income Tax Return. Complete Section 2 after finishing

FOR DEPENDENT STUDENTS

Parent(s): (Check one box only)

Check and attach signed 2008 federal tax return.

Check if you **will not file** and are **not required to file** a 2008 U.S. Income Tax Return. **Complete Section 2**

FOR INDEPENDENT STUDENTS

Spouse: (if married) (Check one box only)

Check and attach signed 2008 federal tax return.

Check if you **will not file** and are **not required to file** a 2008 U.S. Income Tax Return. **Complete Section 2**

Section 2 List all employers and any income received in 2008 for all family members who indicated in **SECTION 1** that they **did not file** and **are not required to file** a 2008 Federal income tax return. *If you have no income to report enter **NONE** under **Source of Income**.*

2008 Source of Income (i.e. Name of Employer)	Is income listed for student, spouse, or parent(s)? List one	2008 Income Amount
		\$
		\$
		\$
		\$
		\$
		\$

D. UNTAXED INCOME RECEIVED AND INCOME EXCLUSIONS FROM 2008:

Both tax filers and non-tax filers must list any untaxed income received in 2008. **Enter zeros if no funds were received.**

Student/Spouse Annual Amount	Calendar year 2008	Parent(s) Annual amount
\$	Child support received for all children. Do not include foster care or adoption payments	\$
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in boxes 12a through 12d, codes D, E, F, G, H, and S. (If an amount is entered, please submit a copy of W-2 to the BPCC Financial Aid Office)	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others	\$
\$	Veteran's noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as worker's compensation disability, etc. (Do not Include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income Exclusion or credit for federal tax on special fuels)	\$

E. SIGN THIS WORKSHEET

By signing this worksheet, we certify that all the information reported on this worksheet is complete and correct. We understand that if there are differences between the application and verification documents, corrections may be required. The FA office will submit the corrections electronically. If dependent, at least one parent must sign this form. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

Student's Signature
Date

Date

Parent Signature (if dependent student)